



ISG – BACKING \$2BN OF STADIUM FINANCING

International Stadia Group (ISG) and Comperio Research have played a crucial role in several major stadium financings. ISG's vital contribution is the creation of 'bankable' stadium business plans

- Comperio Research delivers the ability to optimise and to provide accurate forecasts of revenues
- ISG's expertise in stadium financing enables these forecasts to be integrated into a viable business plan
- ISG's track record in delivering against forecasts means that providers of finance place a high degree of reliance on the forecasts and business plans

Wembley Stadium



£426m Senior Debt Financing





September 2002




Wembley Stadium



£25m Mezzanine Financing




September 2002




National Stadium
(Confidential)

€40m Committed Junior Facility



March 2008




Football Association of Ireland



€40m senior loan



January 2009




Friends Arena, Sweden



SEK 1.2bn Senior Debt Facility



March 2010




Itaipava Arena, Brazil




R\$100m equity




May 2010






Itaipava Arena, Brazil



R\$400m senior loan



January 2011

Circuit of the Americas, TX, USA




\$400m equity and debt

Public and Private Investors

June 2011





Beira Rio, Brazil



R\$90m Equity



December 2011




Maracanã, Brazil



R\$192.5m Concession



May 2013




Atlético Madrid



Junior Facility
(€ Confidential)



December 2013